

Annexure – 2
List of Creditors of Tenacity Real Estate Private Limited
Summary of List of claims as on March 3rd , 2023
Drawn for claims up to March 17th , 2023

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	1	No claims have been received till March 17 th , 2023
2	Unsecured financial creditors belonging to any class of creditors	0	0	0	0	0	0	0	2	No claims have been received till March 17 th , 2023
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	1	10,78,99,74,419	1	5,09,99,00,000	0	0	5,69,00,74,419	3	Annexure -3

4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	0	0	0	0	0	0	0	4	No claims have been received till March 17 th , 2023
5	Operational creditors (Workmen)	0	0	0	0	0	0	0	5	No claims have been received till March 17 th , 2023
6	Operational creditors (Employees)	0	0	0	0	0	0	0	6	No claims have been received till March 17 th , 2023
7	Operational creditors (Government Dues)	1	6,39,91,847	0	6,39,91,847	0	0	0	7	Annexure -7
8	Operational creditors (other than Workmen and Employees and Government Dues)	0	0	0	0	0	0	0	8	No claims have been received till March 17, 2023
9	Other creditors, if any, (other than financial creditors and operational creditors)	0	0	0	0	0	0	0	9	No claims have been received till March 17, 2023
Total		2	10,85,39,66,266	2	5,16,38,91,847	0	0	5,69,00,74,419		

Annexure-3

List of secured financial creditors (other than financial creditors belonging to any class of creditors)

(Amount in ₹)

Sl. No	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% voting share in CoC					
1	Piramal Capital & Housing Finance Limited	15/01/2023	10,78,99,74,419	5,09,99,00,000	Secured	5,09,99,00,000	0	No	100	0	0	0	5,69,00,74,419	Refer Note:1
	Total		10,78,99,74,419	5,09,99,00,000		5,09,99,00,000							5,69,00,74,419	

Note 1:

1. Exclusive Charge by way of registered mortgage of the share of development rights of free sale FSI of 16,488.04 sq.mts (BUA) inclusive of proportionate fungible area FSI to be developed and constructed on the part of Total Free Sale land admeasuring 2956.90 sq. mtrs. and bearing CTS No. 208/A/1 (part) of Slum Rehabilitation Scheme of Aman Akash Ashiyana CHS Ltd. Andheri United CHS ltd. Juhulane Milap CHS & Milansar CHS bearing Plot No. 208/A/1 (pt), 208A/2, 208A/4, 264,264/1 to 128, 207,208-B lying and being at village Andheri, Mumbai along with present & future unsold construction thereon.
2. Exclusive charge by way of hypothecation on receivables arising out of the sold and unsold units from present and future construction thereon.

Annexure-7
List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1.	Income Tax Department	(TDS)-1(3)(4), Mumbai	14/03/2023	6,39,91,847	6,39,91,847	Unsecured	No	0	0	0	0	0	Refer Note:1
	Total			6,39,81,847	6,39,81,847			0	0	0	0	0	

